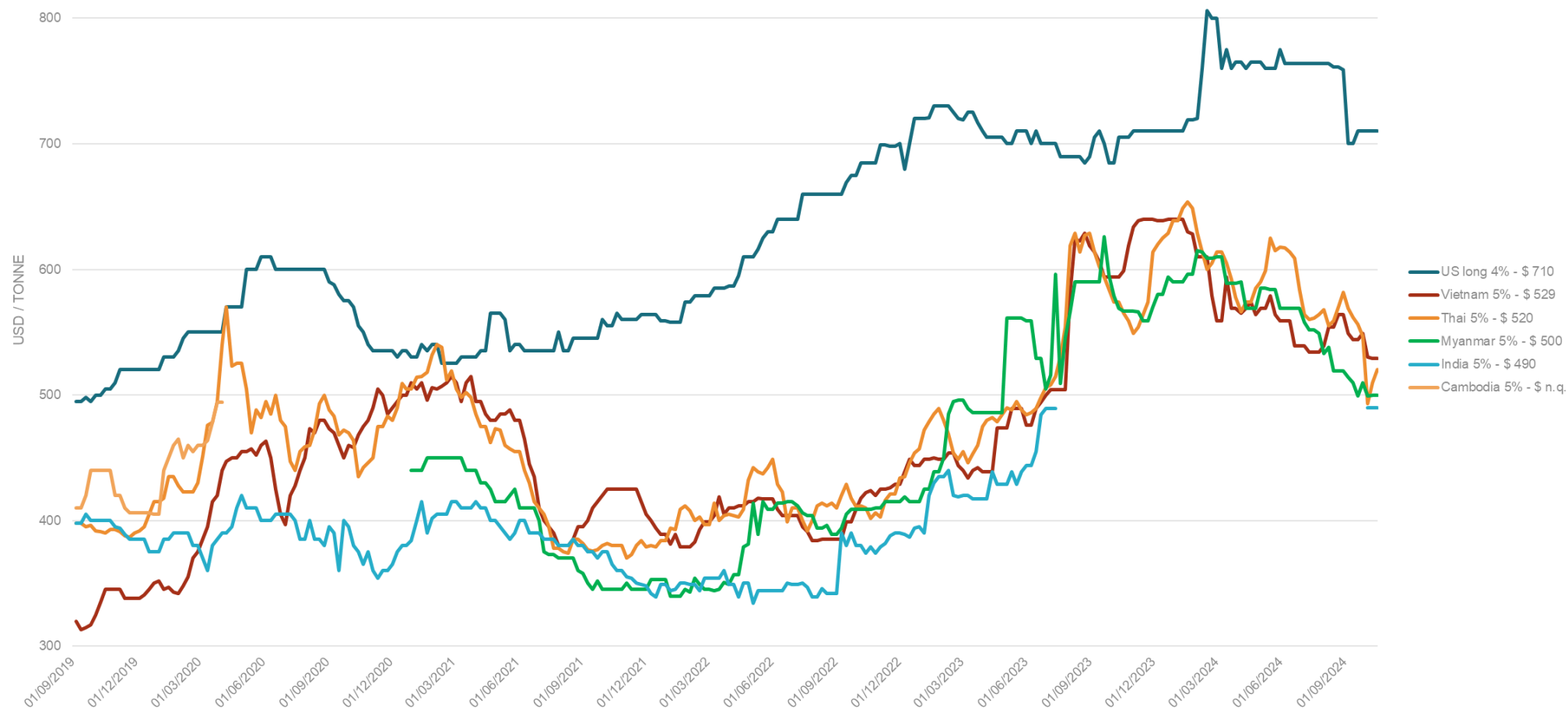


Rice Market Situation

Expert Group for the Common organisation of the agricultural markets - Arable crops & Olive oil

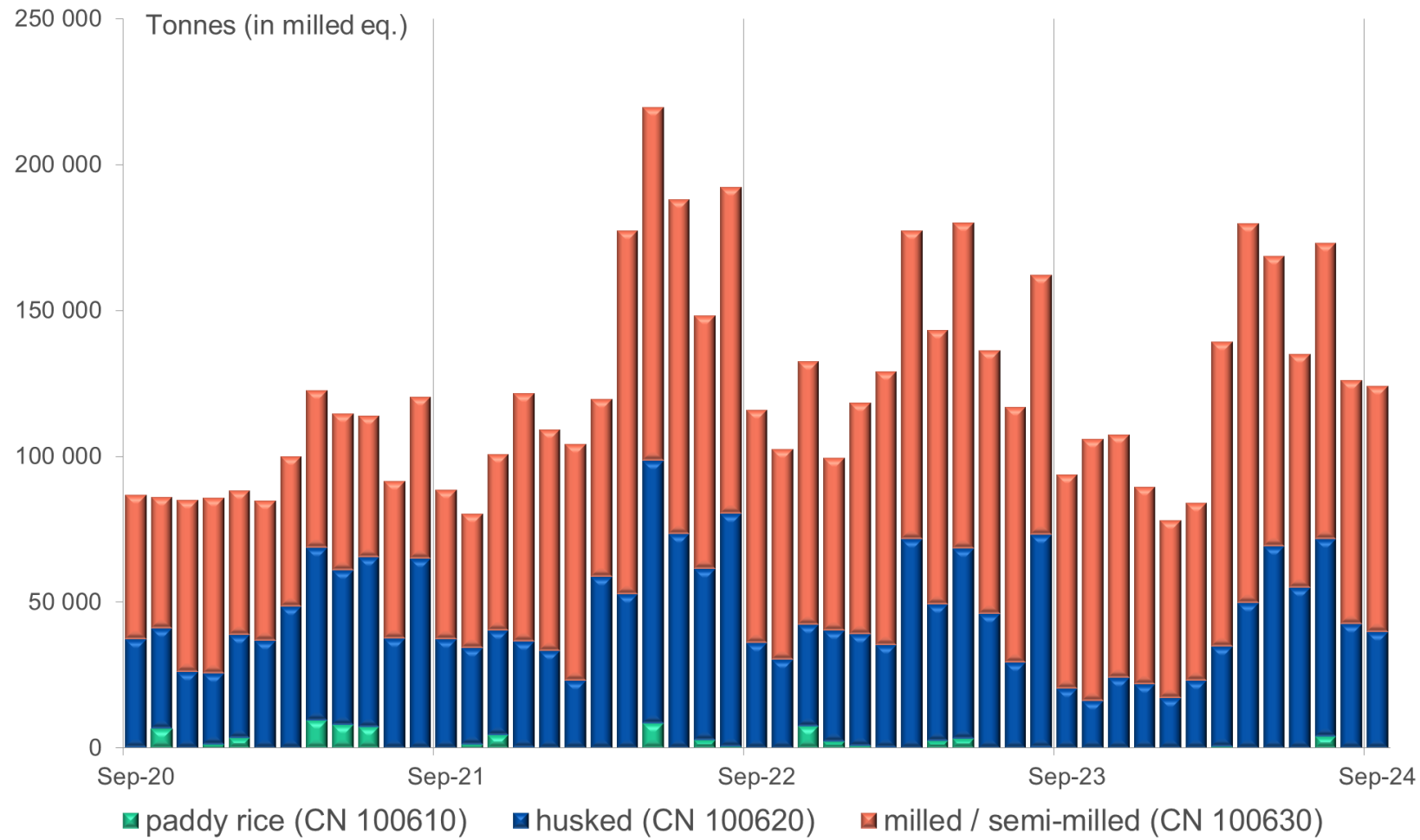
31 October 2024

International Milled Rice Prices in USD/tonne



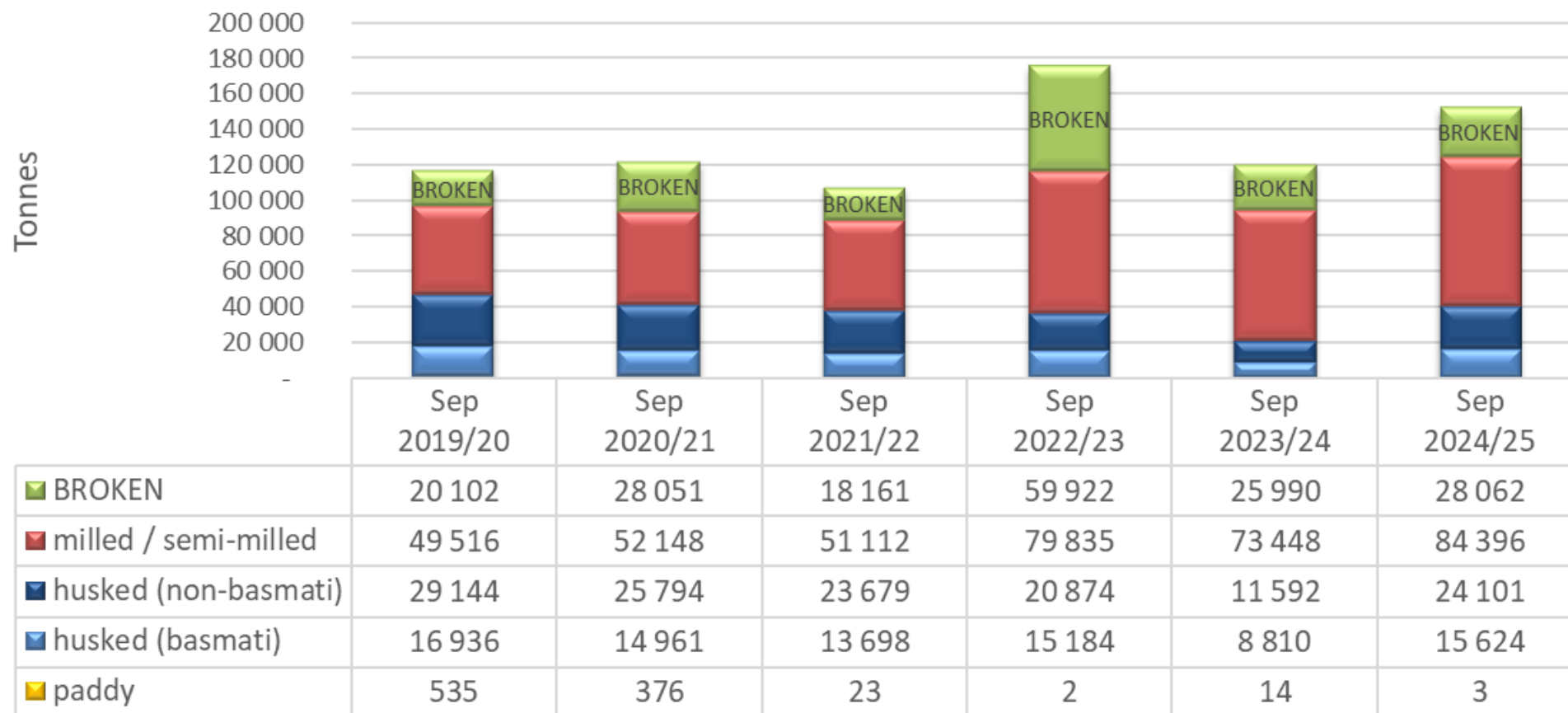
Source: S&P Global

EU: Total Rice Imports SEP 2024: UP 32% vs SEP 2023



Total EU Rice Imports: UP 32% vs SEPTEMBER 2023

Sep 2024: 124 124 t (milled eq, excl. broken)



**2024/25 vs
2023/24**

+8%

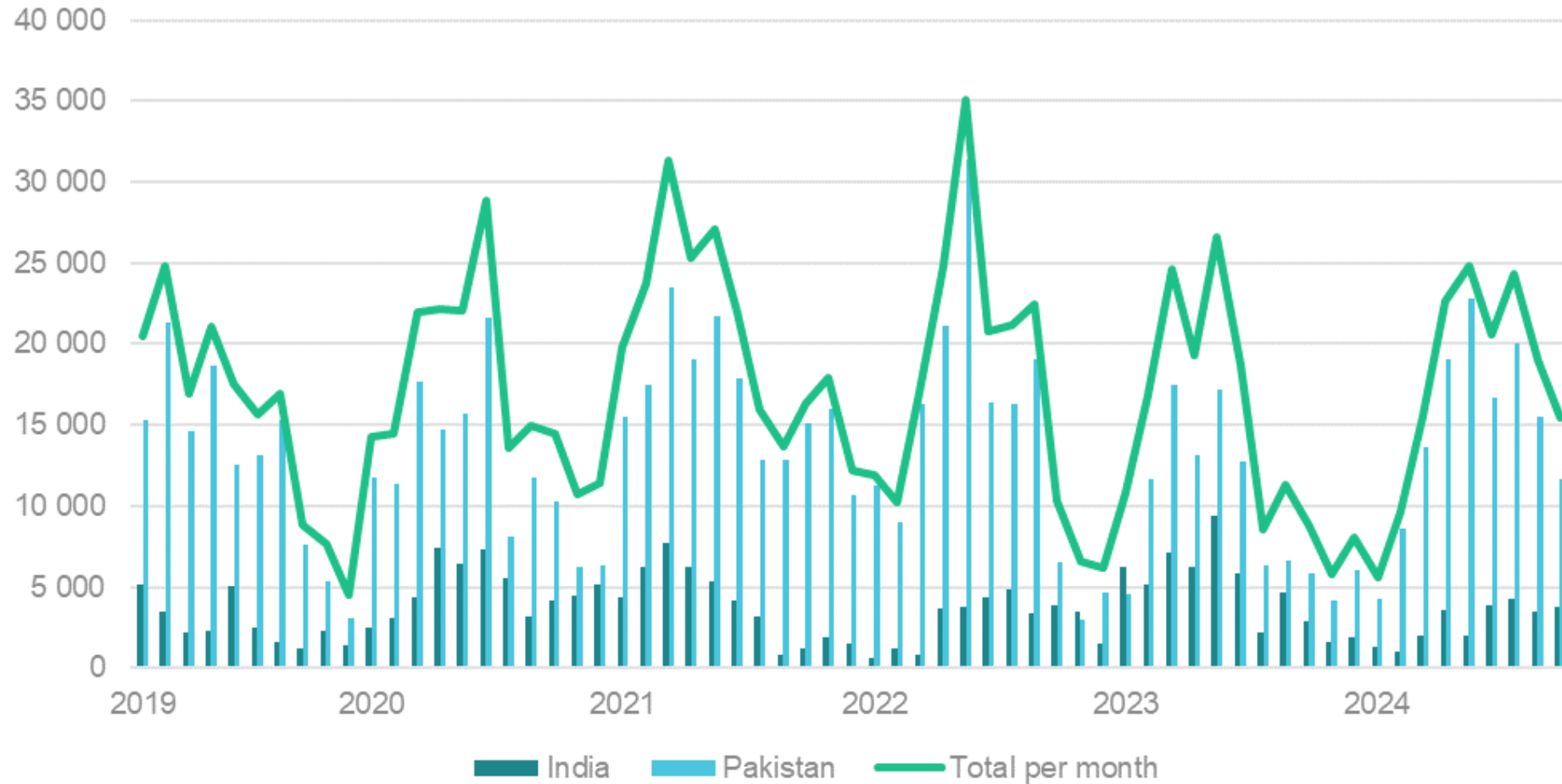
+15%

+108%

+77%

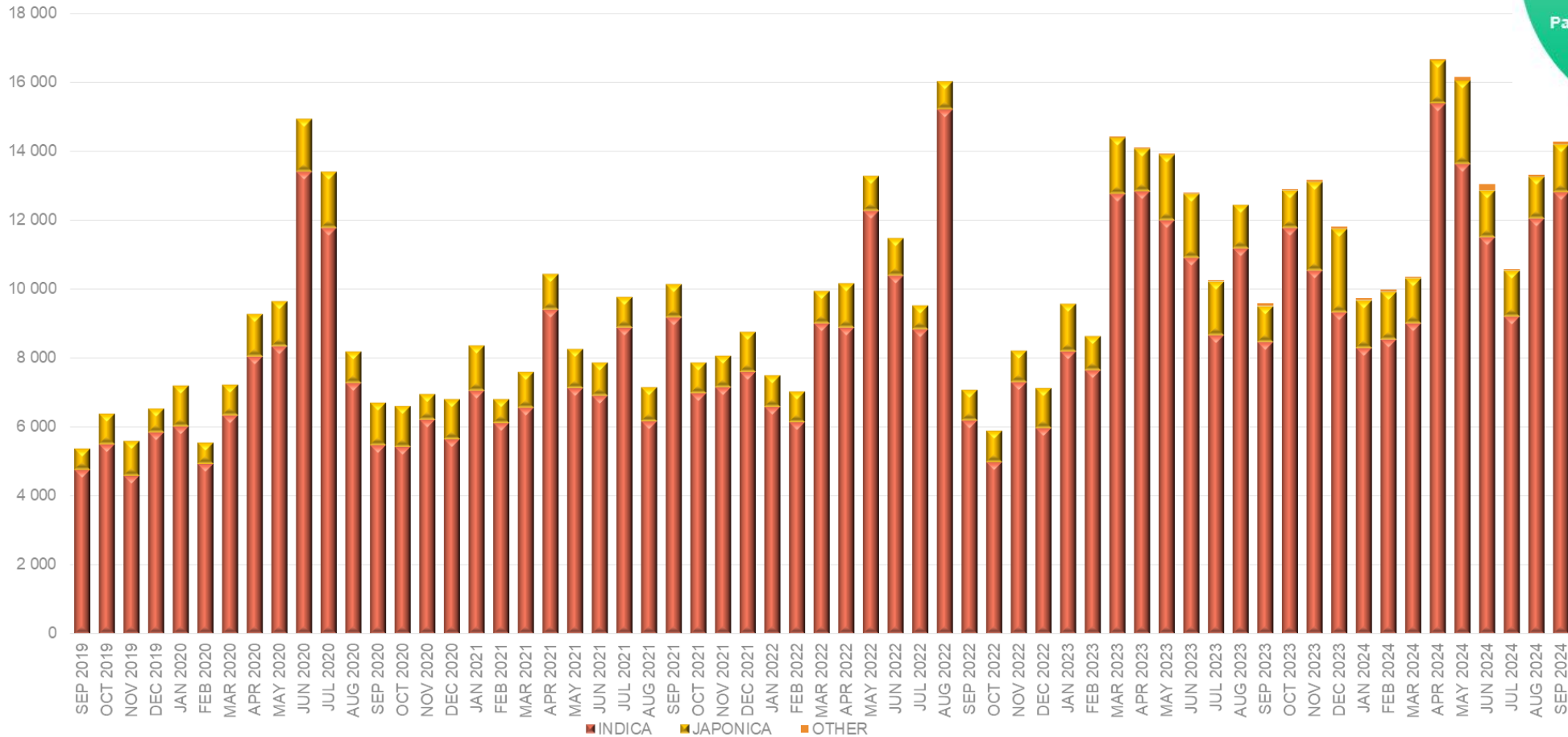
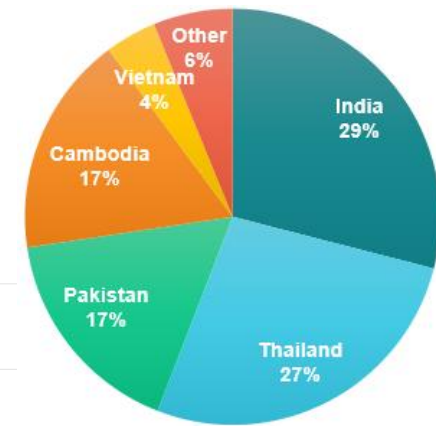
-

EU Husked Basmati Rice Imports MY 2023/24: DOWN 2% vs 2022/23



EU: Imports of rice in small packages 0-5 Kg

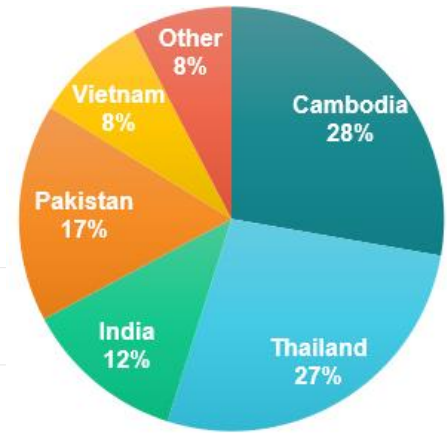
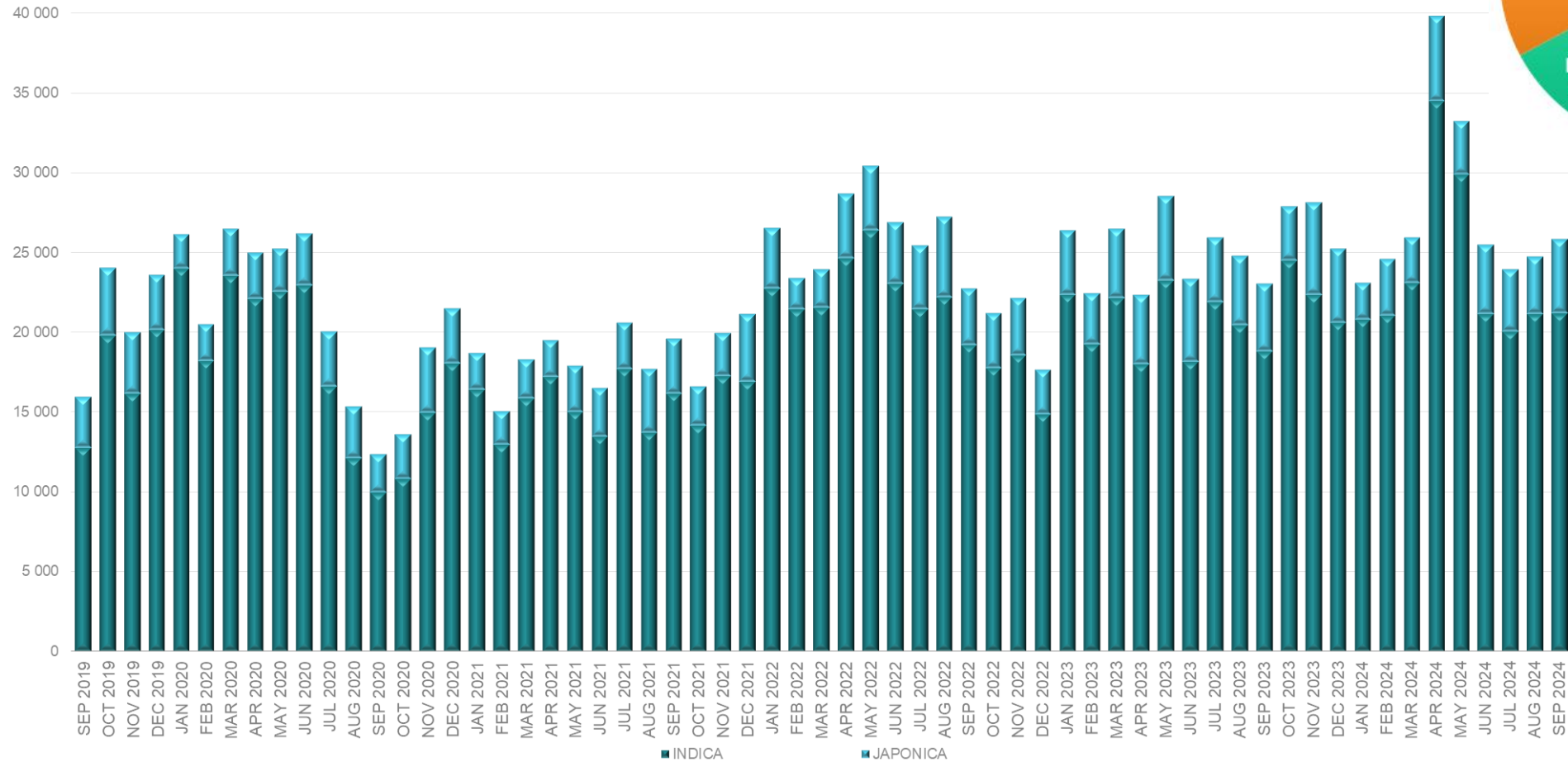
SEP 2024: 14 282 t (in milled eq.): UP 49% vs SEP 2023



Pie chart: MY 2024/25

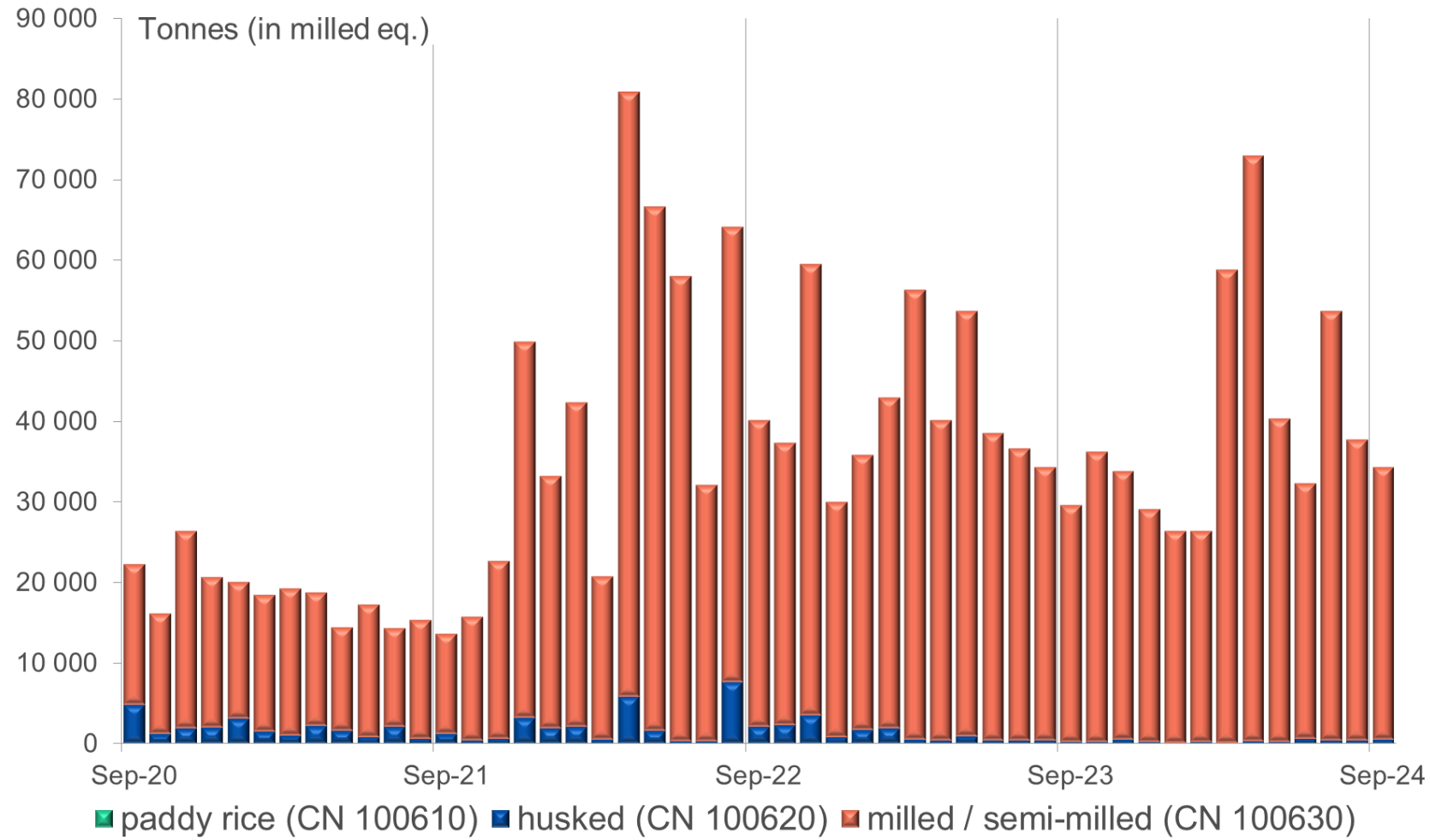
EU: Imports of rice in small packages 5-20 Kg

SEP 2024: 25 827 (in milled eq.): UP 12% vs SEP 2023



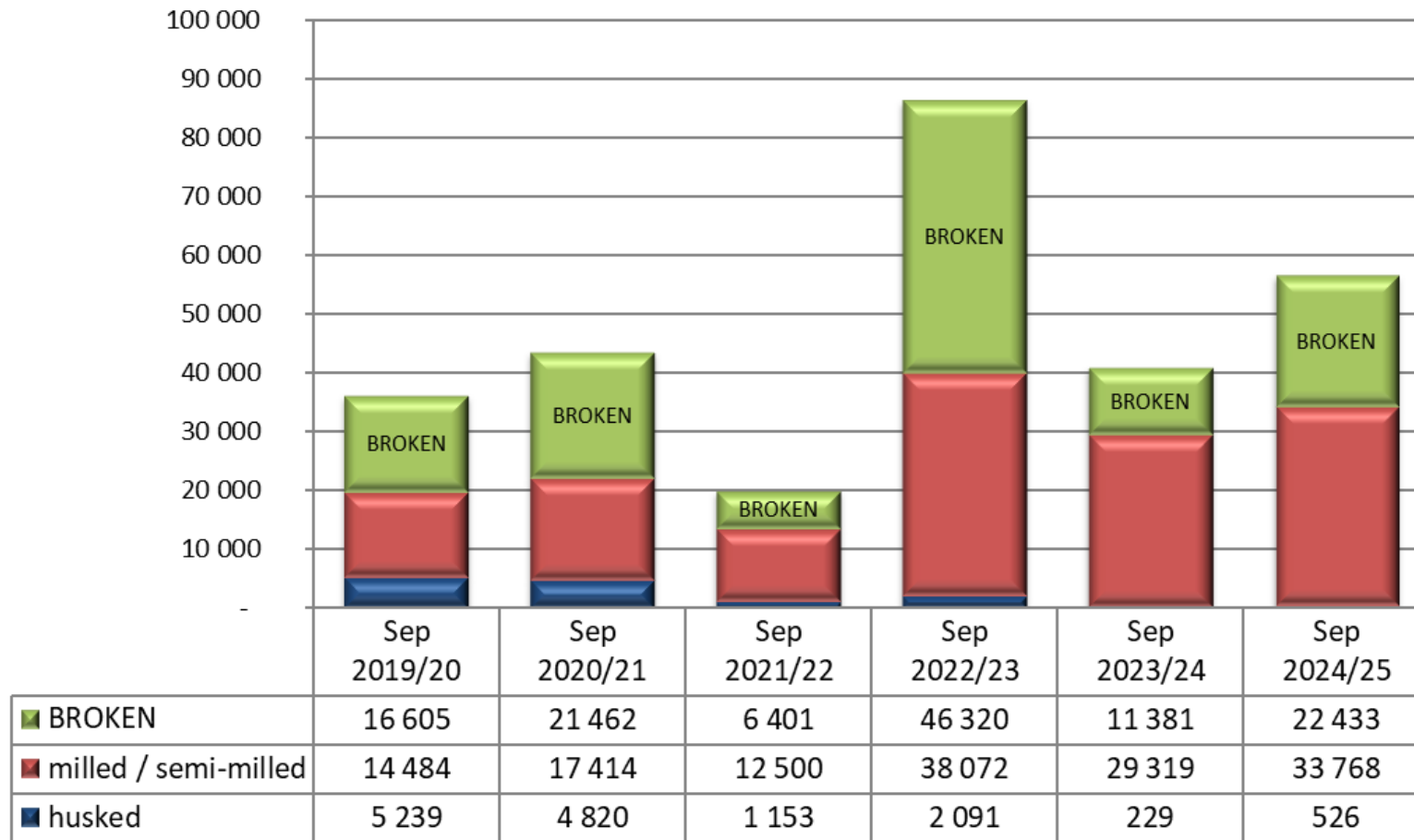
Pie chart: MY 2024/25

EU: EBA Imports SEP 2024: UP 16% vs SEP 2023



EU: EBA Rice Imports: UP 16% vs SEP 2023

Sep 2024: 34 294 t (milled eq, excl. broken)



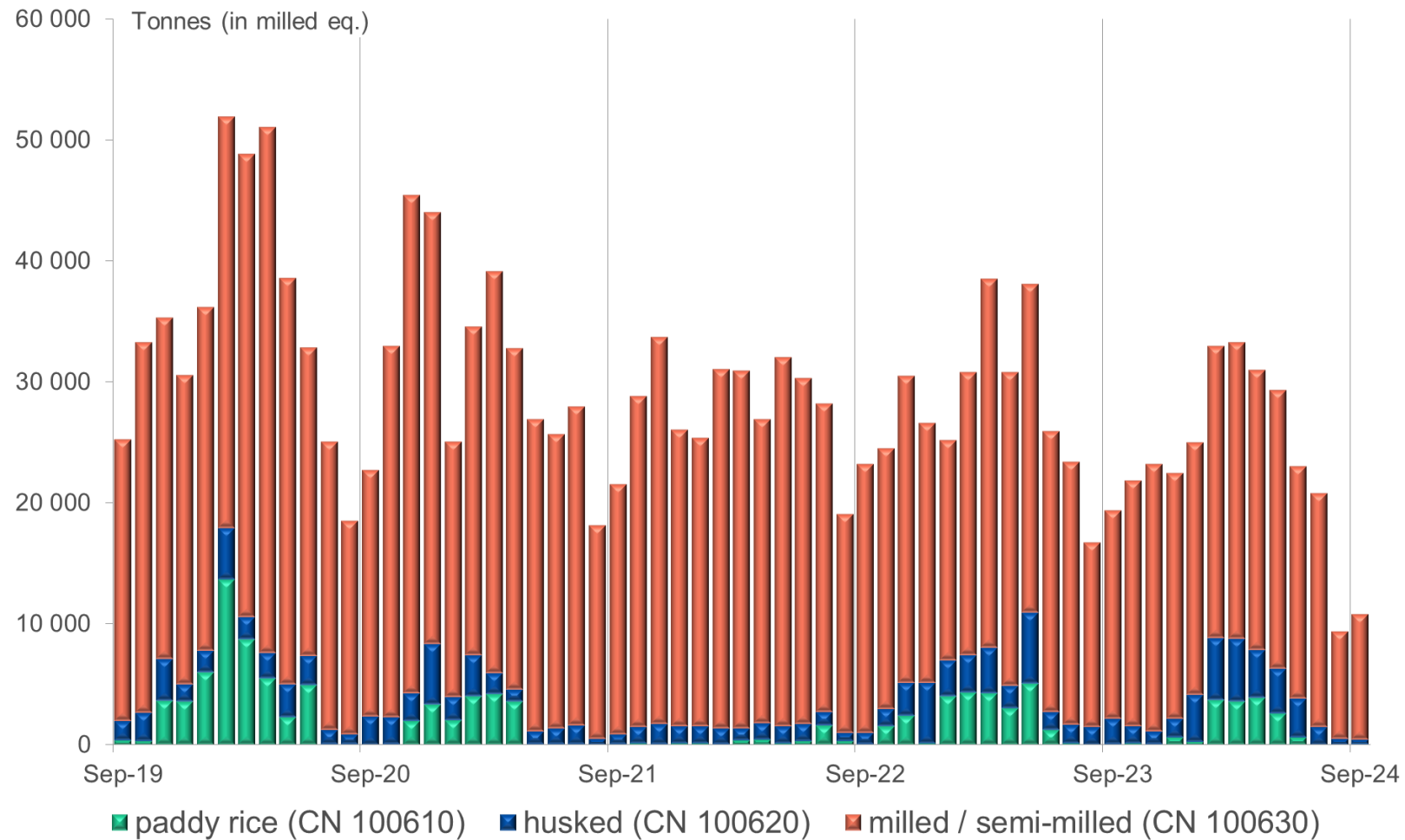
**2024/25 vs
2023/24**

+97%

+15%

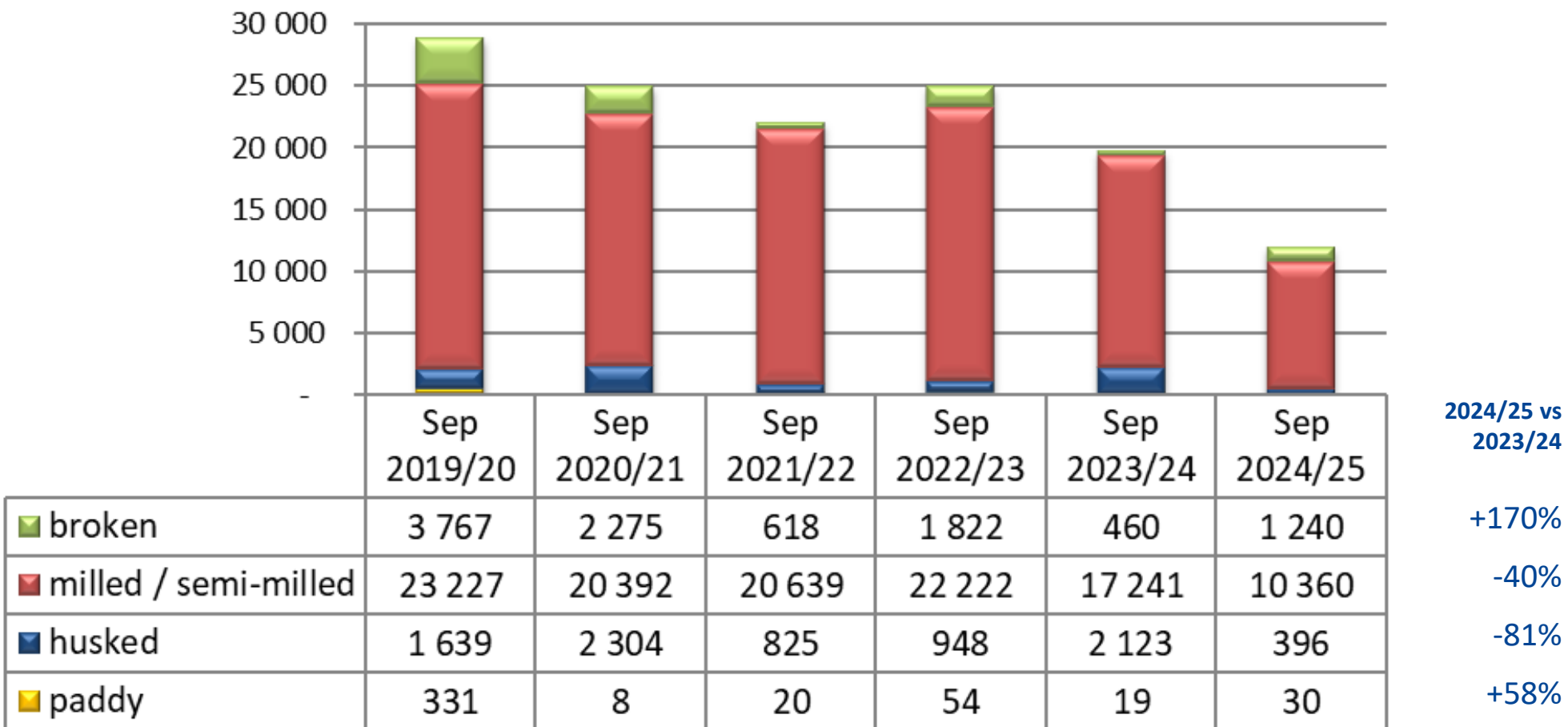
+130%

EU: Total Rice Exports SEP 2024: DOWN 44% vs SEP 2023



Total EU Rice Exports: DOWN 44% vs SEP 2023

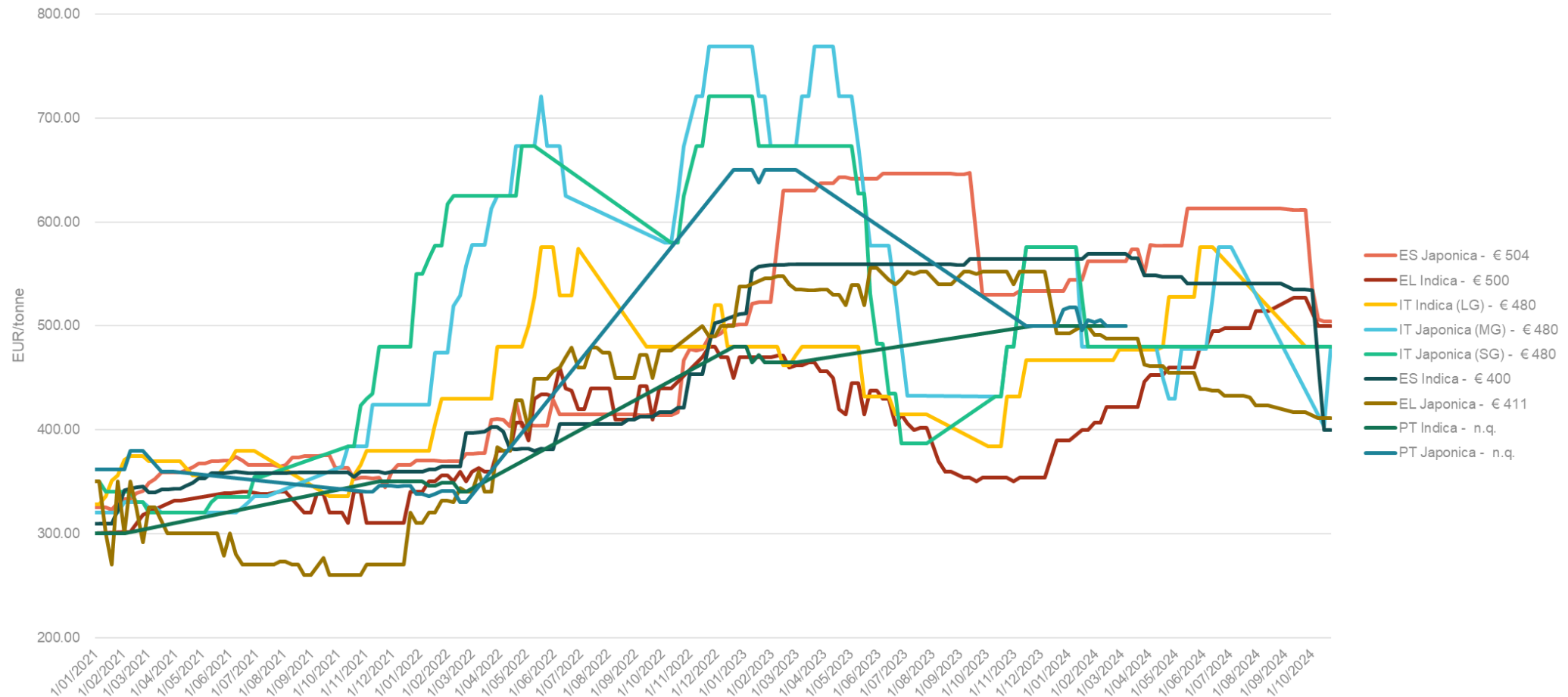
Sep 2024: 10 786 t (milled eq, excl. broken)



EU Rice Balance Sheet marketing year 2023/24 and 2024/25

EU RICE SUPPLY & DEMAND (thousand metric tonnes, in milled equivalent)	EU 2023/24 est			EU 2024/25 fc		
	Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
Total beginning stocks	241	223	464	177	326	503
<i>Private</i>	241	223	464	177	326	503
<i>Intervention</i>	-	-	-	-	-	-
Total beginning stocks	241	223	464	177	326	503
Usable production	1 048	280	1 328	1 328	253	1 582
<i>Area ('000 ha)</i>	279	66	345	337	61	398
<i>Agronomic yield (t/ha, on paddy basis)</i>	6.48	7.03	6.58	6.78	6.82	6.79
<i>Milling yield (%)</i>	57.9%	60.4%	58.4%	58.2%	60.5%	58.6%
Imports (from third countries)	228	1 250	1 478	200	1 150	1 350
TOTAL SUPPLY	1 517	1 754	3 270	1 705	1 729	3 434
Domestic uses						
<i>Human consumption / Industrial uses / Animal feed</i>	1 117	1 321	2 438	1 256	1 423	2 679
<i>Seed</i>	32	6	39	39	6	45
Total domestic uses	1 150	1 327	2 477	1 295	1 429	2 725
Exports (to third countries)	190	100	290	180	80	260
TOTAL USE	1 340	1 427	2 767	1 475	1 509	2 985
Final stocks **						
<i>Private</i>	177	326	503	230	220	450
<i>Intervention</i>	-	-	-	-	-	-
Total final stocks**	177	326	503	230	220	450
Change in stocks	- 65	103	38	53	- 106	- 53
* Marketing year: from September to August						
** At the end of the marketing year						

EU Paddy Rice Prices in EUR/tonne



Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed.



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